



7 de julho, 2025

À Secretaria de Estado de Infraestrutura, Mobilidade e Parcerias (SEINFRA)  
Rodovia Papa João Paulo II, nº 4143 – 7º andar  
Bairro Serra Verde  
Belo Horizonte, Minas Gerais, Brasil

*Re: Carta de Intenção - Projeto de PPP do Complexo de Saúde Hospital Padre Eustáquio (HoPE) e  
Laboratório Central do Estado de Minas Gerais (LACEN)*

Prezadas Senhoras, Prezados Senhores:

1. Fazemos referência ao projeto de parceria público-privada (“PPP”) aprovado pelo Governo do Estado de Minas Gerais (“Poder Concedente”), referente à construção, equipagem, operação, manutenção e prestação de serviços de apoio do Complexo de Saúde Hospital Padre Eustáquio – HoPE e de um novo Laboratório Central do Estado de Minas Gerais – LACEN (o “Projeto”).
2. A Corporação Financeira Internacional (“IFC”), membro do Grupo Banco Mundial (WBG), tem interesse em oferecer apoio financeiro à sociedade de propósito específico (a “SPE”) a ser constituída pelo licitante vencedor.
3. Qualquer investimento por parte da IFC estará sujeito e condicionado a: (i) avaliação abrangente e diligência da SPE e seus acionistas do próprio Projeto (incluindo a diligência técnica, jurídica, de seguros e ambiental), (ii) estruturação de um pacote de garantias e mecanismos de suporte satisfatórios, (iii) confirmação da viabilidade do Projeto, (iv) aprovação pelas instâncias de gestão e pelos Conselhos de Administração da IFC, (v) inexistência de objeção por parte da República Federativa do Brasil, e (vi) assinatura de toda a documentação pertinente ao Projeto, ao financiamento e demais documentos relacionados, em forma e conteúdo satisfatórios à IFC. A confirmação da viabilidade do Projeto incluirá, entre outros aspectos, o atendimento dos critérios de financiamento da IFC pelo Projeto e pelas entidades relevantes, um plano financeiro viável para a IFC, a existência de arranjos satisfatórios de pagamento e de cláusulas de rescisão nos contratos de PPP.
4. Ressaltamos que esta manifestação de interesse em analisar o financiamento deste Projeto não constitui uma oferta, compromisso ou obrigação vinculante por parte da IFC. Informamos também que esta mesma carta está disponível a todos os licitantes potenciais na *dataroom* do Poder Concedente (ou outro meio similar que venha a ser utilizado para tal finalidade).
5. Para informações adicionais, favor contatar Rogerio G. Pilotto (Principal Investment Officer; [rpilotto@ifc.org](mailto:rpilotto@ifc.org)) ou Federico Leo (Senior Investment Officer; [fleo@ifc.org](mailto:fleo@ifc.org)).

Atenciosamente,

CORPORAÇÃO FINANCEIRA INTERNACIONAL (IFC)

Carmen De Paula  
Gerente de Saúde, Educação, Turismo, Varejo e Propriedades  
América Latina e Caribe



### Certificate Of Completion

Envelope Id: 6A74EC7A-F088-4DCE-854C-C0DF9797B961	Status: Completed
Subject: Complete with Docusign: Carta de Intenção - PPP Complexo de Saude HoPe dated July 7, 2025.pdf	
Source Envelope:	
Document Pages: 1	Signatures: 1
Certificate Pages: 5	Initials: 0
AutoNav: Enabled	Envelope Originator:
Envelopeld Stamping: Enabled	Ruth Kubishen
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	rkubishen@ifc.org
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Rogerio G. Pilotto  
 rpilotto@ifc.org  
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<p>Federico Leo fleo@ifc.org Security Level: Email, Account Authentication (Optional)</p> <p><b>Electronic Record and Signature Disclosure:</b> Accepted: 5/18/2024 4:12:07 PM ID: 3771b83d-e5af-4379-b547-f6ee2875e116 Company Name: International Finance Corporation</p>	<b>COPIED</b>	Sent: 7/7/2025 10:01:05 PM
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<p>Biruk Feyisa Ejeta bejeta@ifc.org Security Level: Email, Account Authentication (Optional)</p> <p><b>Electronic Record and Signature Disclosure:</b> Accepted: 4/20/2023 11:11:15 PM ID: 9191076c-84c2-4004-a5bb-db92da02b4e4 Company Name: International Finance Corporation</p>	<b>COPIED</b>	Sent: 7/7/2025 10:01:07 PM
<p>Bernardo Bertoldi bbertoldi@ifc.org Security Level: Email, Account Authentication (Optional)</p> <p><b>Electronic Record and Signature Disclosure:</b> Accepted: 4/7/2025 2:02:52 PM ID: 678d16a6-2081-42cc-94a4-2feba05f69c9 Company Name: International Finance Corporation</p>	<b>COPIED</b>	Sent: 7/7/2025 10:01:07 PM

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Signing Complete	Security Checked	7/7/2025 10:01:02 PM
Completed	Security Checked	7/7/2025 10:01:07 PM

Payment Events	Status	Timestamps
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Electronic Record and Signature Disclosure
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### **1.0 Acknowledgement of Independent Vendor:**

A relevant “World Bank Group Organization” means any of the following international organizations established by treaty among its member countries: International Bank for Reconstruction and Development (“IBRD”), International Development Association (“IDA”), International Finance Corporation (“IFC”), Multilateral Investment Guarantee Agency (“MIGA”), and International Centre for Settlement of Investment Disputes (“ICSID”).

By checking the ‘I agree’ box below in this Electronic Disclosure Statement and Consent for E-Signature (“Disclosure Statement and Consent”), you agree and understand that: (1) the e-signature service (the “Service”) is not owned or operated by any of the relevant World Bank Group Organizations in any way. Instead, the Service is owned, operated and maintained by an independent vendor; and (2) no relevant World Bank Group Organization is responsible or liable for the services provided by the independent vendor.

### **2.0 Agreement to Terms of Service and Privacy Policy:**

When using the Service, you agree and understand that the Service’s [Terms of Service](#), including the [Service Privacy Policy](#), will govern your use of e-signature.

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You agree and understand that your use of the Service with a relevant World Bank Group Organization is at your own risk.

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#### **4.0 Remedies and No Warranty:**

The relevant World Bank Group Organization makes no warranty that: (1) the Service will meet your requirements; (2) the Service will be uninterrupted, timely, secure or error-free; (3) any results or outcomes from the use of the service will be accurate or reliable; (4) the quality of the Service will meet your expectations; or (5) the Service, or its servers, or communications sent from the any of the relevant World Bank Group Organizations, will be free of viruses or other harmful elements.

You agree and understand that your sole course of action and exclusive remedy for any losses or damages incurred or suffered by you as a result of your use of the Service shall be to terminate your Service account and cease using the Service. Under no circumstances will you have any claim against any of the relevant World Bank Group Organizations for any losses or damages whatsoever arising out of or related to your use of the Service.

#### **5.0 Preservation of Immunities.**

Nothing in this Disclosure Statement and Consent shall constitute, be construed, or considered to be, a limitation upon or a waiver, renunciation or modification of any immunities, privileges or exemptions of any of the World Bank Group Organizations accorded under its respective Articles of Agreement, international Convention or any applicable law. Such immunities, privileges or exemptions are specifically reserved.

#### **6.0 Additional Terms:**

By checking the 'I agree' box below, you agree and confirm that:

- You understand that this Disclosure Statement and Consent governs only e-signature transactions or arrangements with a relevant World Bank Group Organization which may be subject to additional Service terms;
- You can access and read this Disclosure Statement and Consent; and
- You can print on paper the Disclosure Statement and Consent or save or send the same to a place where you can print it for future reference and access.
- With respect to IBRD and IDA, you (a) will always keep your e-mail address updated with the Service and follow instructions provided by the relevant World Bank Group Organization to keep your e-mail address updated with the Service as needed; and (b) understand that the minimum system requirements for using the Service may change

over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>

[1] This Electronic Disclosure Statement and Consent for E-Signature with a relevant World Bank Group Organization is to be used on a specific **transactional basis** and does not in any way or form purport to create an ongoing contractual relationship between the user of the Service, the independent vendor and any of the relevant World Bank Group Organizations.